

# Kenai Peninsula Borough

February 22, 2011

Presented by-

Dennis McMillian

President/CEO

The Foraker Group

# 2010 ISER/Foraker Study

Economic Impact of Nonprofits in  
Alaska.

# Alaska Nonprofit Count 2010:

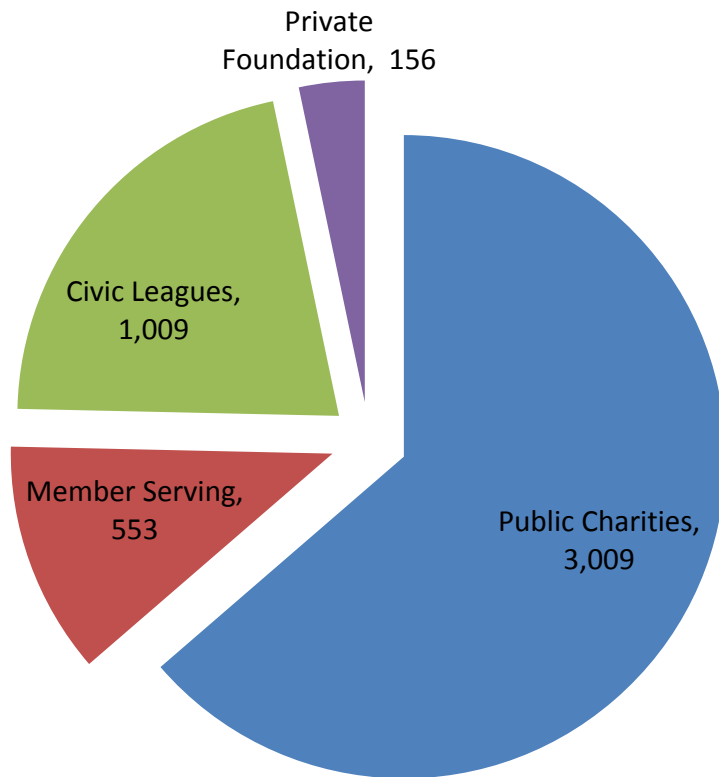
Registered

4,727

vs

Other

2,300



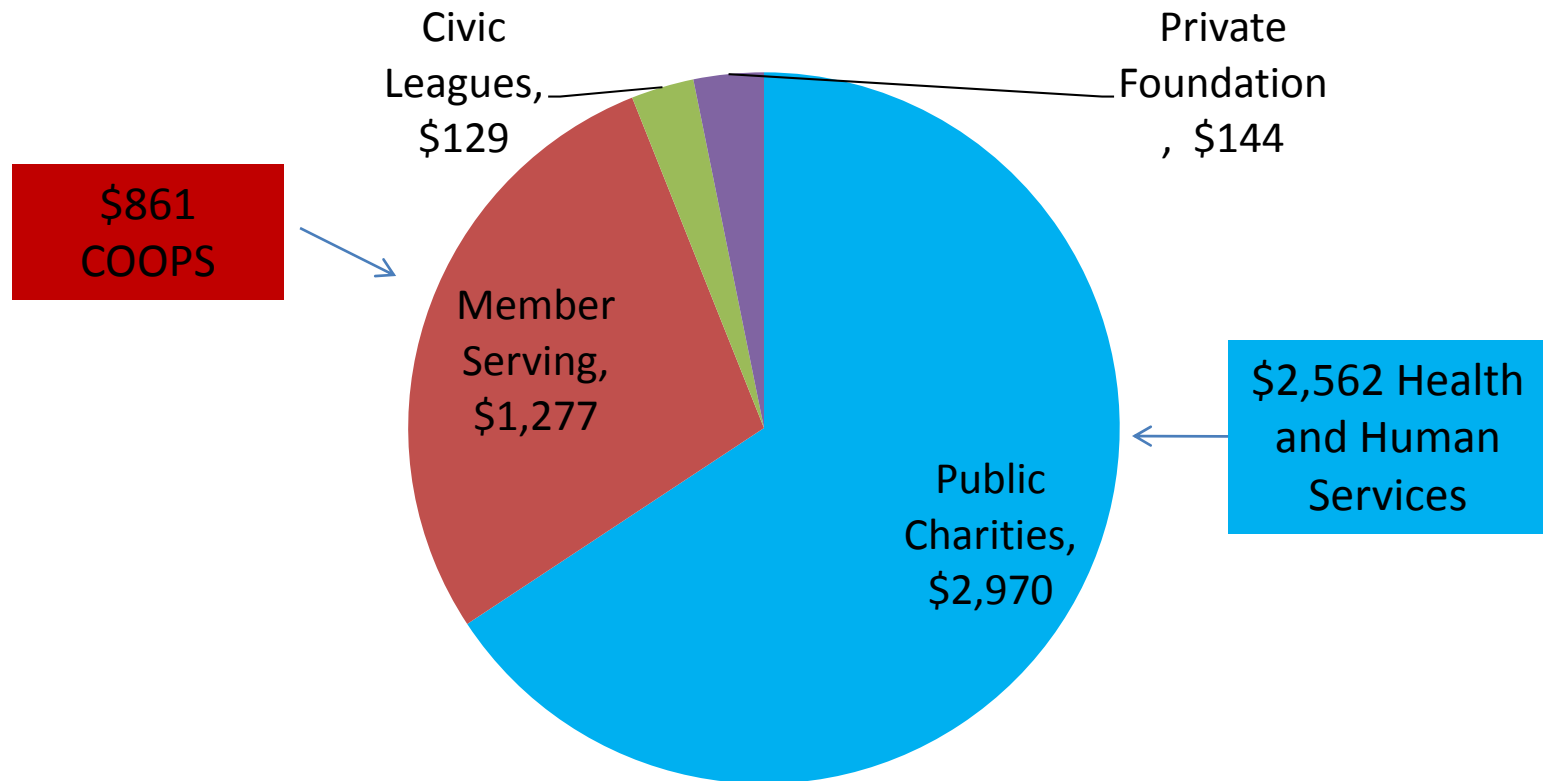
1,200	Religious Congregations (exempt)
1,000	Not Registered with IRS (small)
100	Registered Outside but Operating

Source: Count of Registered Nonprofits from National Center for Charitable Statistics website, 8/17/10. Count of Other estimated by author.

# So How Many?

- 7,000
  - Up 17% in 3 years
  - One per 97 people; one per 69 adults

# Nonprofits Operating in Alaska: 2007 Expenditures (Million \$)

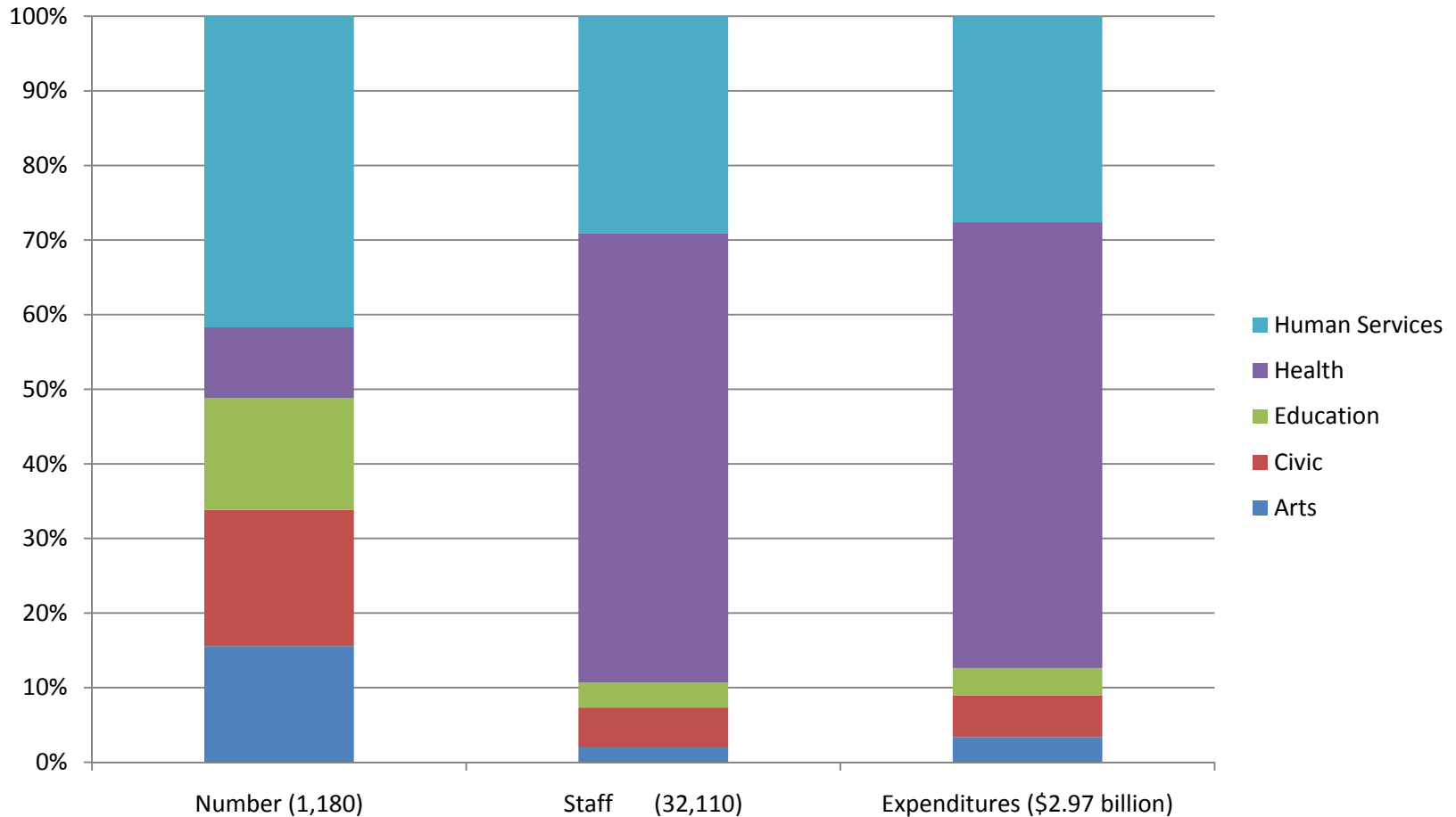


Source: National Center for Charitable  
Statistics Core data files.

# Total Expenditures

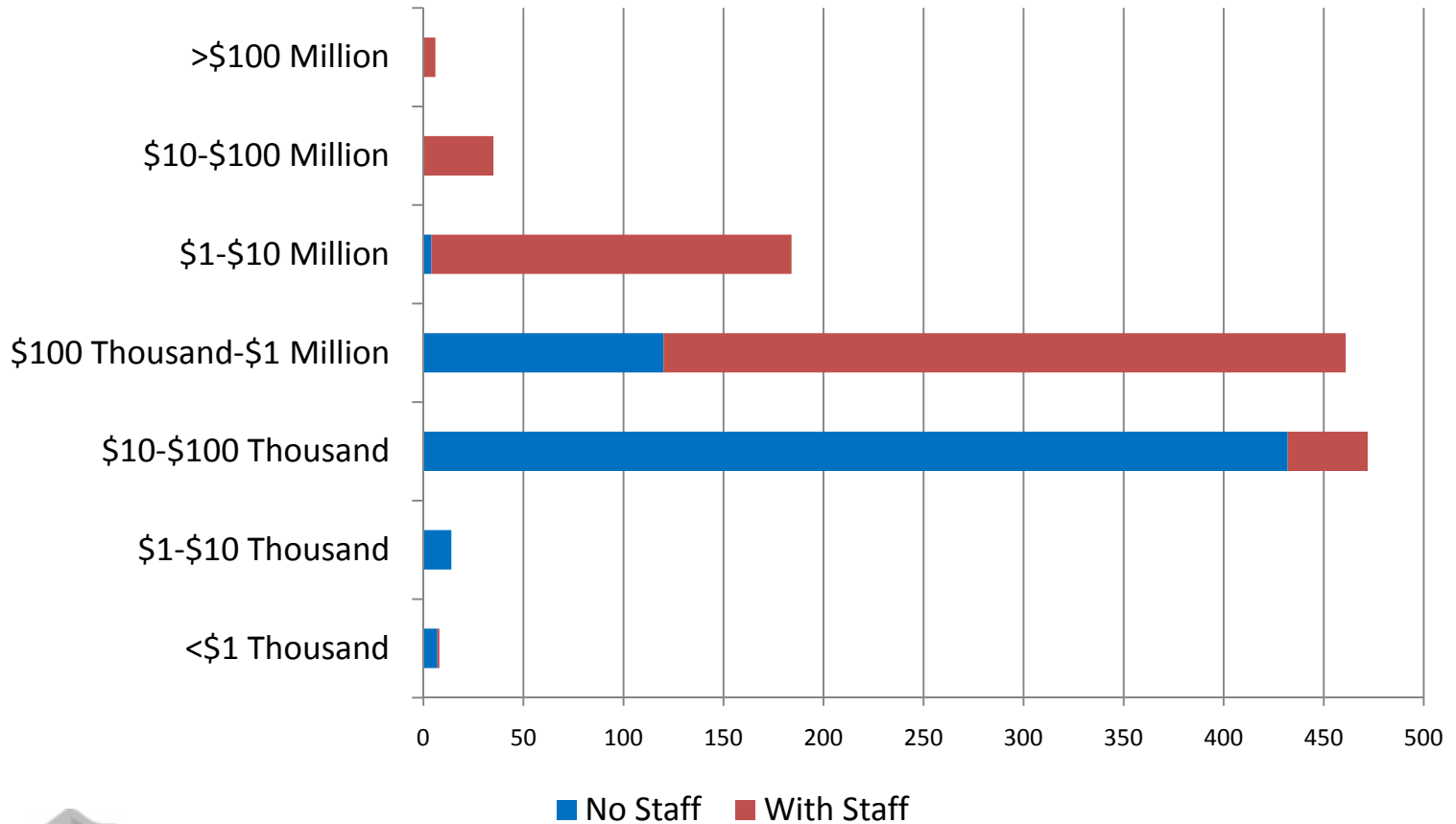
- All nonprofits \$4.5 Billion
- 501(c)(3) \$3.3 Billion
- Health \$1.9 Billion

# Composition of Alaska Public Charities



Source: National Center for Charitable Statistics Core data files.

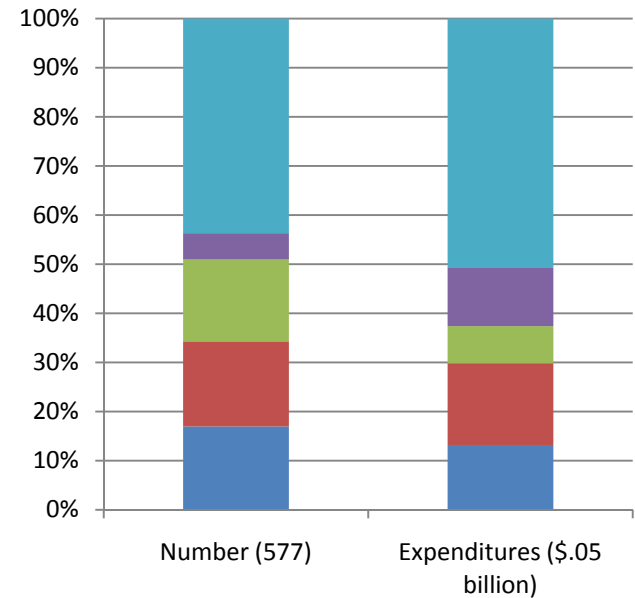
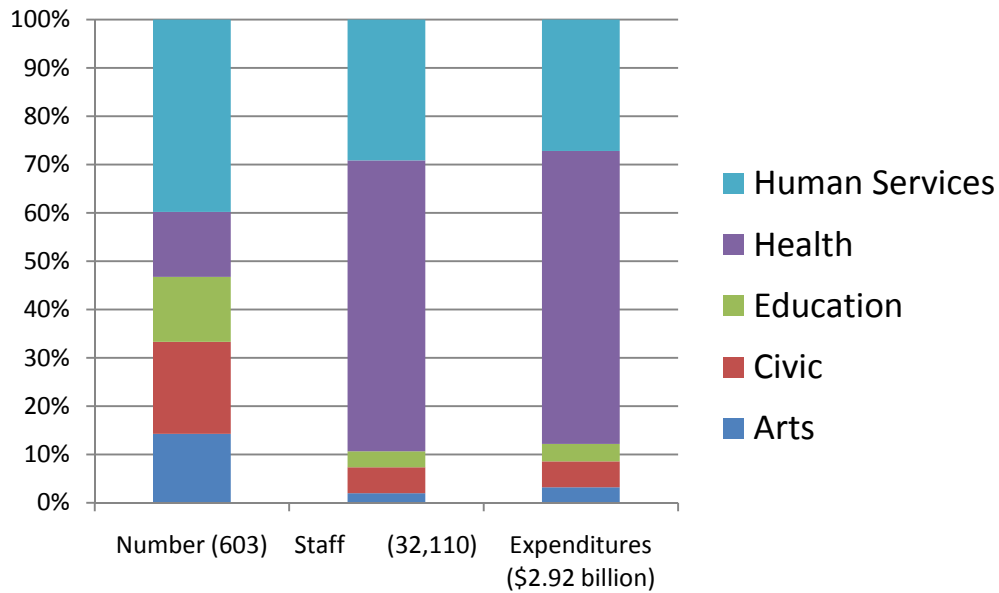
# Alaska Public Charity Size Distribution (Expenditures)





# Public Charity Composition

## With Staff vs No Staff



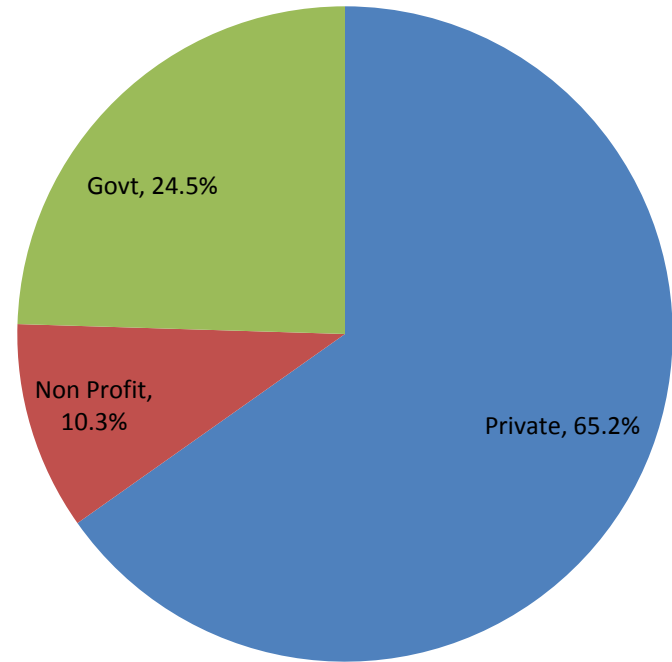
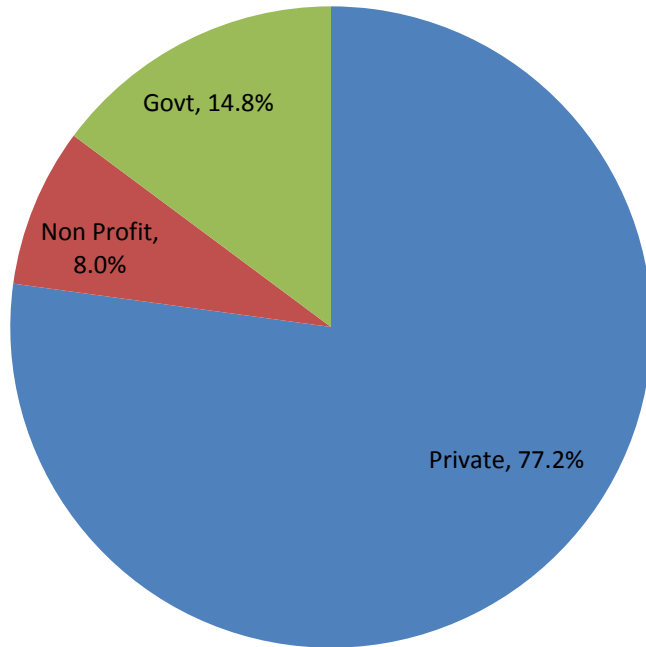
Source: National Center for Charitable Statistics Core data files.

# Civilian Employment in 2009

US

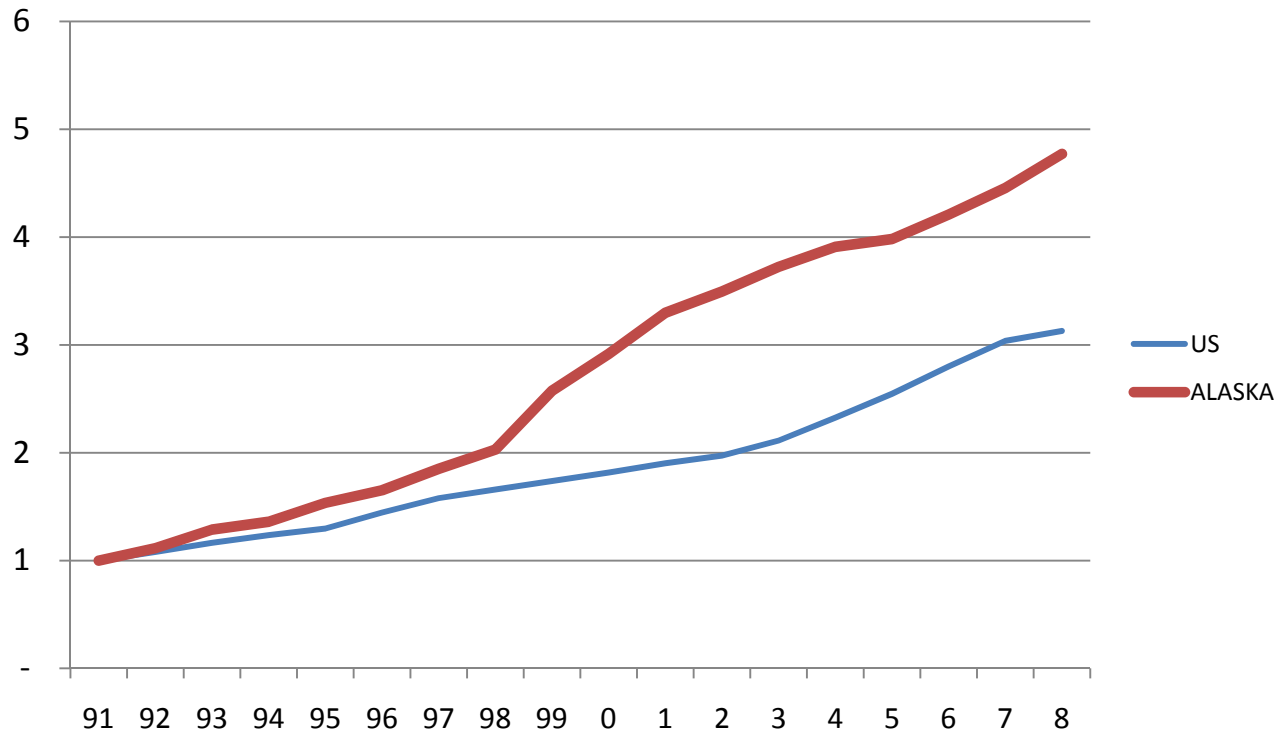
vs

Alaska



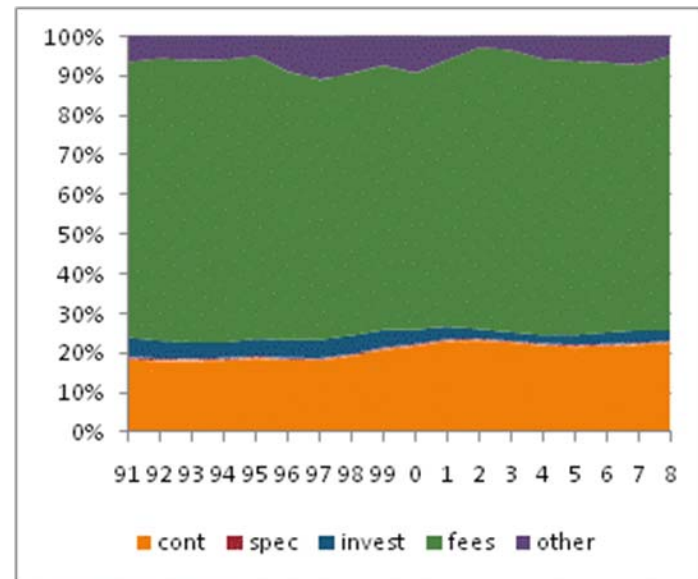
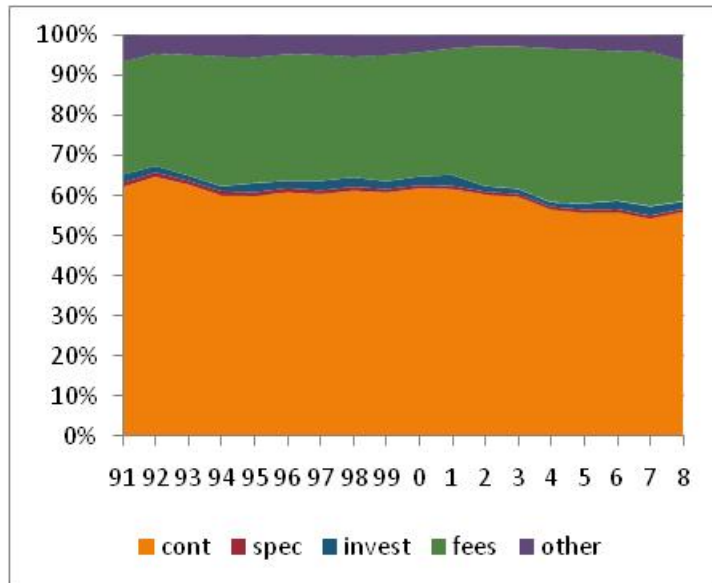
Source: US Department of Commerce, American Community Survey 2009, Table B2406.

# Public Charity Revenues Index of Growth 1991=1



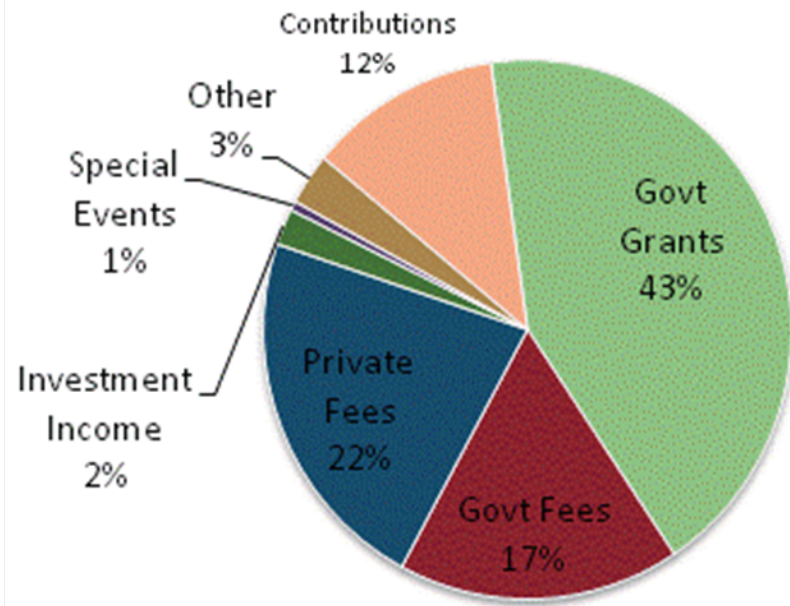
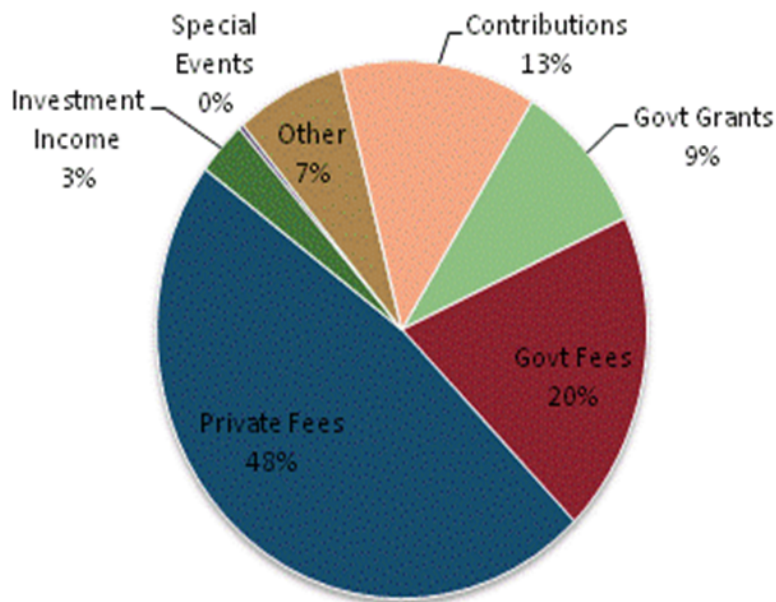
Source: National Center for Charitable  
Statistics website 10/21/10.

# Public Charity Revenues Sources Reported to IRS Alaska vs US



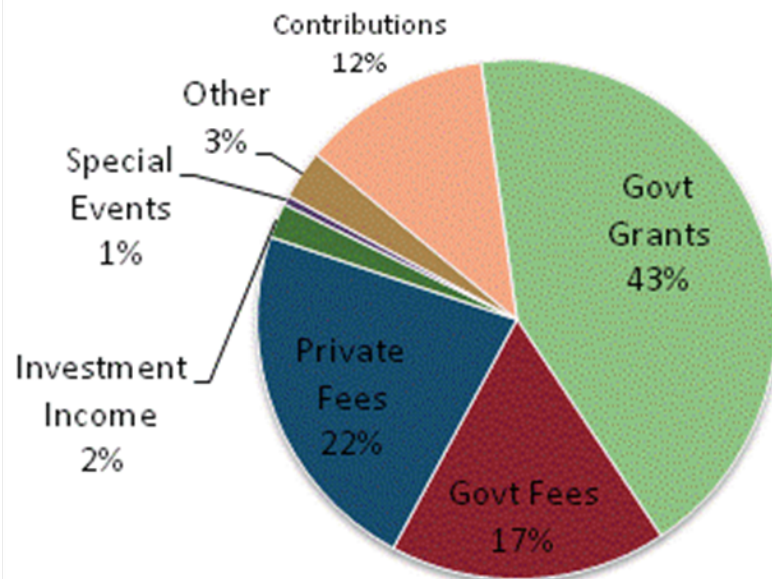
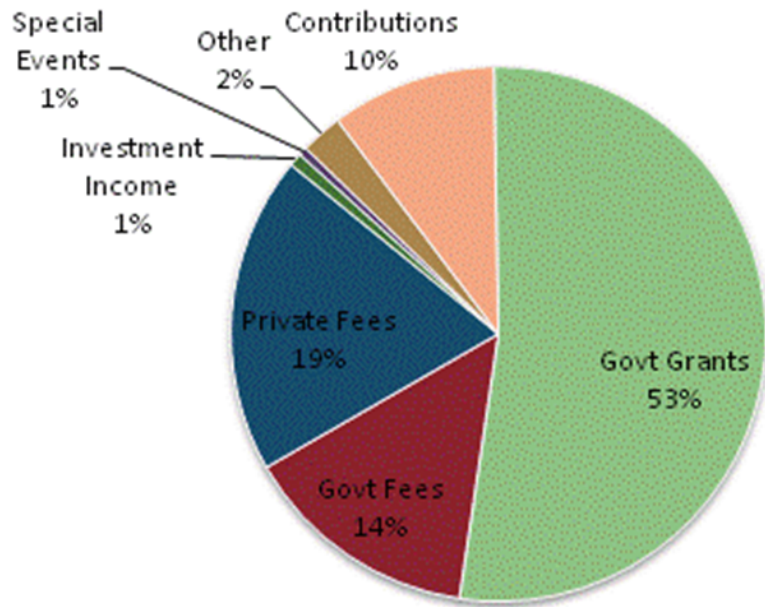
Source: National Center for Charitable Statistics website 10/21/10.

# Public Charities Composition of Revenues US vs Alaska



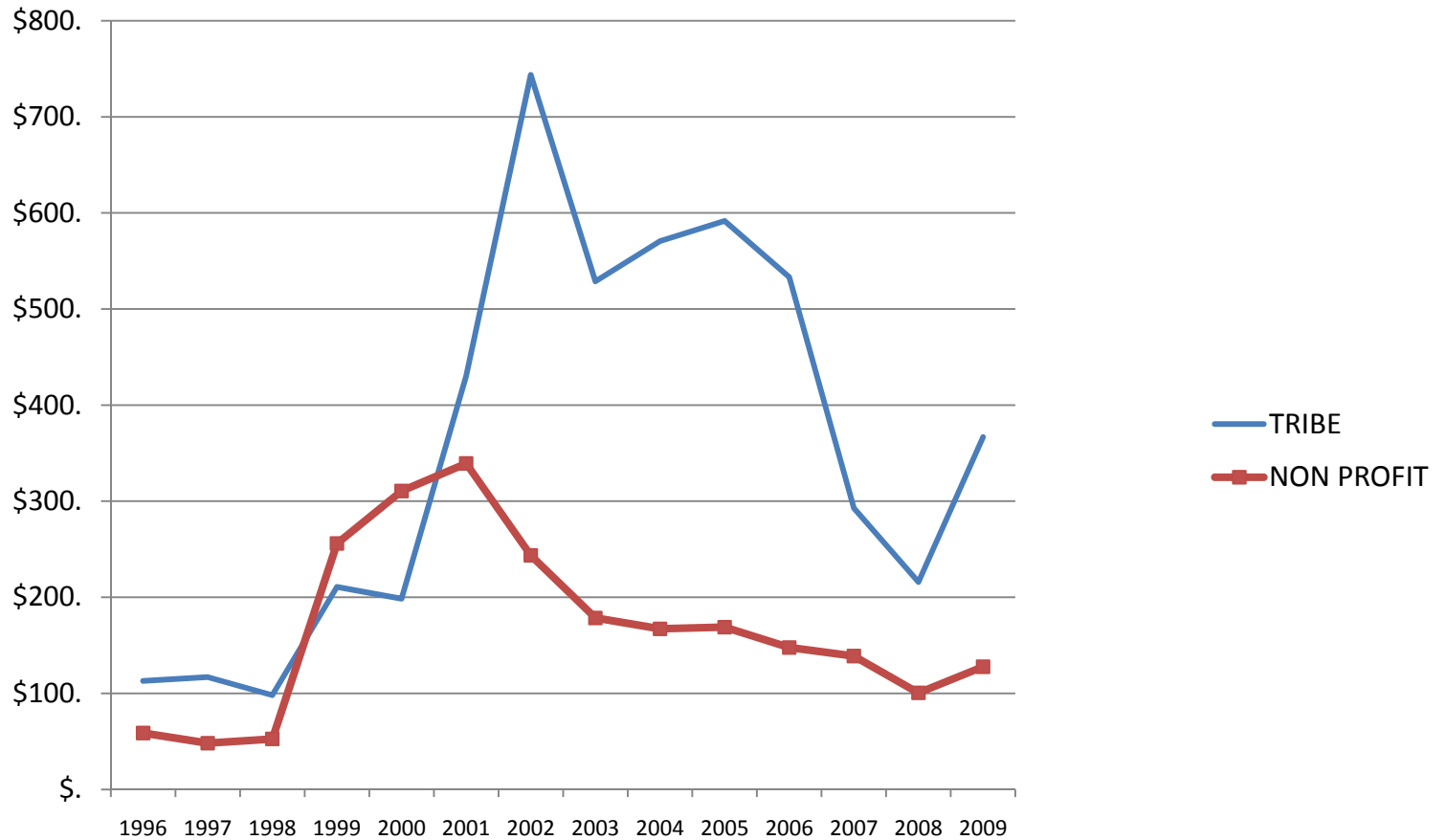
Source: National Center for Charitable Statistics Core files, Giving USA 2008, Urban Institute, Profiles of Individual Charitable Contributions by State 2008 and Nonprofit Sector in Brief, and author estimate.

# Alaska Public Charities Composition of Revenues 2003 vs 2007



Source: National Center for Charitable Statistics Core files, Urban Institute, Profiles of Individual Charitable Contributions by State 2004 and 2008, and Nonprofit Sector in Brief and author estimate.

# Federal Grants to Nonprofits



Source: US Dept of Commerce, Federal Assistance Award Data System.

# Public Charities (501c3) in 2007

	Number	Employment	Expenditures (million \$)
<b>TOTAL</b>	<b>1,180</b>	<b>32,110</b>	<b>\$2,970</b>
Health	112	19,327	\$1,774
Social Services	492	9,353	\$820
Civic	215	1,722	\$165
Education	177	1,071	\$110
Arts/Culture	184	637	\$100



# (501c3) in 2007: Largest Ranked by Expenditures

1.	Providence Hospitals	\$482 million
2.	Alaska Native Tribal Health Consortium	\$332
3.	Yukon-Kuskokwim Health Corporation	\$161
4.	Banner Health	\$159
5.	Southcentral Foundation	\$141
6.	Central Peninsula General Hospital And FRC	\$ 97
7.	Southeast Alaska Regional Health Consortium	\$ 86
8.	Maniilaq Association	\$ 70
9.	Norton Sound Health Corporation	\$ 64
10.	Bristol Bay Area Health Corporation	\$ 47
11.	Peacehealth	\$ 41
12.	Arctic Slope Native Association, Ltd.	\$ 25

# Health Sources of Revenue

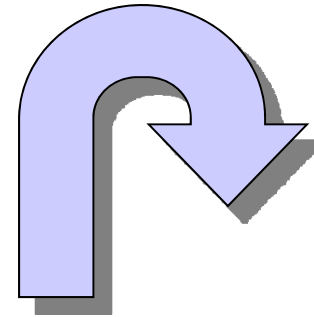
REVENUES (Million)	Medical Research	Diseases, Disorders, Medical Disciplines	Mental Health, Crisis Intervention	Health
Contributions, Gifts, Grants	36.4%	52.1%	38.6%	52.6%
Program Service Revenue, incl. Government Fees and Contracts	62.0%	38.7%	56.7%	43.3%
Membership Dues	0.0%	0.6%	0.0%	0.0%
Investment Income (except Rent)	1.6%	2.0%	1.8%	2.3%
Rents	0.0%	1.2%	0.3%	0.1%
Sales of Securities	0.0%	0.0%	1.5%	0.2%
Sales of Other Assets	0.0%	0.4%	0.1%	0.0%
Special Events	0.0%	4.4%	0.2%	0.0%
Sales of Inventory	0.0%	0.2%	0.1%	0.2%
Other	0.0%	0.4%	0.6%	1.3%

# Trends to Expect

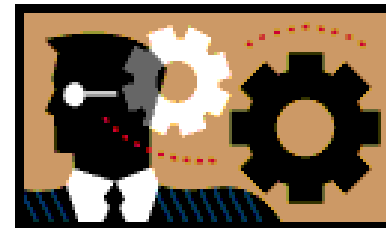
- Funding Crisis



- “Crash of the herd”



- New structures



# Health Industry Trends

- Workforce shortage
  - All levels
- Health Care Reform
  - Insurance
  - Personal responsibility
- New structures
  - Decentralized
  - Autonomy/dependence

# Health Commission Issues

- Quality health care in Alaska is expensive, well above the national average, and increasing;
- Significant shortages in the health care workforce across the state;
- Focused leadership for comprehensive health care system in Alaska

# Alaska Models

- Mat Su Health Foundation-Community Health System
- Ketchikan-Peace Health
- Bartlett (Juneau)-Quorum
- Seward, Kodiak, Valdez-Providence
- Fairbanks-Banner
- ANTHC

Questions?



the foraker group

*Standing Beside Alaska's Nonprofits*